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This presentation may contain forward-looking information within the meaning of applicable securities laws. All information and statements other than statements of current or historical facts contained in this interview are forward-looking information. Such statements and information may be identified by words such as "about", "approximately", "may", "believes", "expects", "will", "intends", "should", "plans", "predicts", "potential", "projects", "anticipates", "estimates", "continues", or similar words or the negative thereof or other comparable terminology. Forward-looking statements are subject to various risks and uncertainties concerning the specific factors disclosed here and elsewhere in GoviEx's periodic filings with Canadian securities regulators. Information provided in this presentation is necessarily summarized and may not contain all available material information.

Forward-looking statements include, without limitation, statements regarding: the expected recovery of the uranium market price; the expected timing of the development and potential advancement to production of GoviEx's mine-permitted projects correlating with sufficient increase in the price of uranium; the exploration upside of GoviEx's projects and potential to expand existing mineral resources through additional drilling; and other statements that are not fact. Forward-looking statements are based on a number of assumptions and estimates that, while considered reasonable by management based on the business and markets in which GoviEx operates, are inherently subject to significant operational, economic, and competitive uncertainties and contingencies.

In order for the forward-looking statements to be realized, certain pre-conditions must be in place. Such pre-conditions include, without limitation, the following: (i) that GoviEx does not encounter any financial, legal, regulatory, political, environmental, technical, or other obstacles that will materially impede its ability to successfully pursue its planned exploration and development activities and business plans (ii) that the price of uranium increases sufficiently high and the costs of advancing GoviEx's mining projects remain sufficiently low so as to permit GoviEx to implement its business plans in a viable manner; (iii) that GoviEx is able to obtain the requisite financing sources for the financing requirements to advance the Company's projects towards mine construction and (iv) that GoviEx is able to have a Feasibility Study completed on its Madaouela Project in Niger.

Factors that could cause actual results to differ materially from expectations include (i) the failure of GoviEx's projects, for technical, logistical, labour-relations, regulatory or other reasons; (ii) a decrease in the price of uranium below what is necessary to sustain GoviEx's operations; (iii) an increase in GoviEx's operating costs above what is necessary to sustain its operations; (iv) accidents, labour disputes, political instability or the materialization of similar risks; (v) a deterioration in capital market conditions that prevents GoviEx from raising the funds it requires on a timely basis; and (vi) generally, GoviEx's inability to develop and implement a successful business plan for any reason. In addition, the factors described or referred to in the section entitled "Financial Risks and Management Objectives" in the MD&A for GoviEx for the year-ended December 31, 2017, available at www.sedar.com should be reviewed in conjunction with the information found in this presentation.

Although GoviEx has attempted to identify important factors that could cause actual results, performance, or achievements to differ materially from those contained in the forward-looking statements, there can be other factors that cause results, performance, or achievements not to be as anticipated, estimated, or intended. There can be no assurance that such information will prove to be accurate or that management's expectations or estimates of future developments, circumstances, or results will materialize. As a result of these risks and uncertainties, the results or events predicted in these forward looking statements may differ materially from actual results or events. Accordingly, readers should not place undue reliance on forward-looking statements. The forward-looking statements in this presentation are made as of the date of this presentation, and GoviEx disclaims any intention or obligation to update or revise such information, except as required by applicable law.

Mineral Resources: Certain scientific and technical information disclosed in this presentation related to GoviEx's assets are derived from the following technical reports, which may be found on GoviEx's website at www.goviex.com:


The PEA is considered preliminary in nature and includes Inferred Mineral Resources that are considered too speculative geologically to have the economic considerations applied to them that would enable them to be categorized as Mineral Reserves. Mineral Resources that are not Mineral Reserves have not yet demonstrated economic viability. Due to the uncertainty that may be attached to Inferred Mineral Resources, it cannot be assumed that all or any part of an Inferred Mineral Resource will be upgraded to an Indicated or Measured Mineral Resource as a result of continued exploration or Mineral Reserves once economic considerations are applied; therefore, there is no certainty that the production profile concluded in the PEA will be realized.


Qualified Person: All scientific and technical information disclosed in this presentation is derived from GoviEx's continuous disclosure documents that have been reviewed and approved by Dr. Rob Bowell, a Chartered Chemist of the Royal Society of Chemistry, a Chartered Geologist of the Geological Society of London, and Fellow of the Institute of Mining, Metallurgy and Materials, who is an independent Qualified Person under the terms of NI 43-101. Dr. Bowell has verified the data disclosed in this presentation.

Cautionary Note to United States Investors: This presentation and the disclosure contained herein does not constitute an offer to sell or the solicitation of an offer to buy securities of GoviEx Uranium Inc. United States investors are cautioned that the requirements and terminology of NI 43-101 and the CIM Standards on Mineral Resources and Reserves – Definitions and Guideline ("CIM Standards") differ significantly from the requirements and terminology of the United States Securities and Exchange Commission ("SEC") set forth in the SEC's Industry Guide 7 ("SEC Industry Guide 7"). Accordingly, the Company's disclosures regarding mineralization may not be comparable to similar information disclosed by companies subject to SEC Industry Guide 7. Without limiting the foregoing, while the terms “mineral resources”, "inferred mineral resources", "indicated mineral resources" and "measured mineral resources" are recognized and required by NI 43-101 and the CIM Standards, they are not recognized by the SEC and are not permitted to be used in documents filed with the SEC by companies subject to SEC Industry Guide 7. In addition, the NI 43-101 and CIM Standards definition of a "reserve" differs from the definition in SEC Industry Guide 7.