

Extractive Sector Transparency Measures Act - Annual Report

Reporting Entity Name	GoviEx Uranium Inc.					
Reporting Year	From	1/1/2018	To:	12/31/2018	Date submitted	5/28/2019
Reporting Entity ESTMA Identification Number	E073635		<input checked="" type="radio"/> Original Submission <input type="radio"/> Amended Report			
Other Subsidiaries Included (optional field)						
Not Consolidated						
Not Substituted						
Attestation by Reporting Entity						
<i>In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.</i>						
Full Name of Director or Officer of Reporting Entity	Lei Wang			Date	5/28/2019	
Position Title	Chief Financial Officer					

Reporting Entities May
Insert Their Brand/Logo here

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Reporting Entity Name	GoviEx Uranium Inc.		
Reporting Entity ESTMA Identification Number	E073635		
Subsidiary Reporting Entities (if necessary)			

Payments by Payee

Country	Payee Name ¹	Departments, Agency, etc... within Payee that Received Payments ²	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes ³⁴
Zambia	Government of Zambia	Ministry of Mines			118,264					118,264	Mine permits annual fees

Additional Notes:

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Payments by Project

Country	Project Name ¹	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes ²³
Zambia	Mutanga			82,796					82,796	Mine permit annual fees
Zambia	Chirundu			35,468					35,468	Mine permit annual fees

Additional Notes³:

1) ZMW 791,533 was converted to US\$ 82,796 at an exchange rate of 0.1046 on March 16, 2018;
 2) ZMW 416,745 was converted to US\$35,467.69 at an exchange rate of 0.0851 on October 15, 2018.