

TSXV: GXU
 OTCQX: GVXXF
 FRA: 7GU



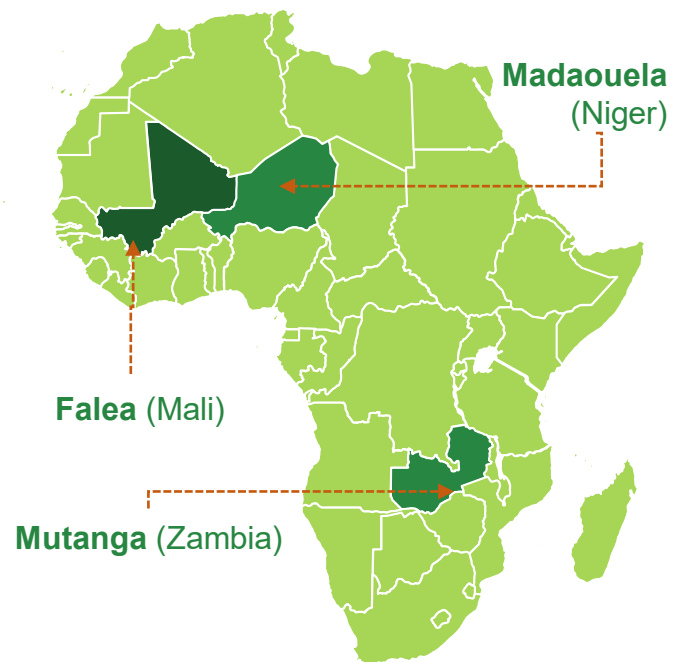
ABOUT GOVIX URANIUM

GoviEx is a mineral resource company focused on the exploration and development of uranium properties in Africa. GoviEx's principal objective is to become a significant uranium producer through the continued exploration and development of its flagship mine-permitted Madaouela Project in Niger, its mine-permitted Mutanga Project in Zambia, and its multi-element Falea Project in Mali.

- ✓ Development focused strategy, Board and management.
- ✓ Two Mine Permitted Projects: Madaouela & Mutanga
- ✓ Simplified project designs with straight forward feasibility study completion
- ✓ Large U3O8 Mineral Resources¹ with >60% in measured and indicated category.
 - ✓ U3O8 Exploration potential with several drill ready targets.
- ✓ Falea Project (Mali) uranium, gold, copper and silver exploration play

A GROWING AFRICA-FOCUSED COMPANY

Four advanced development and exploration projects
 – two with Mine Permits

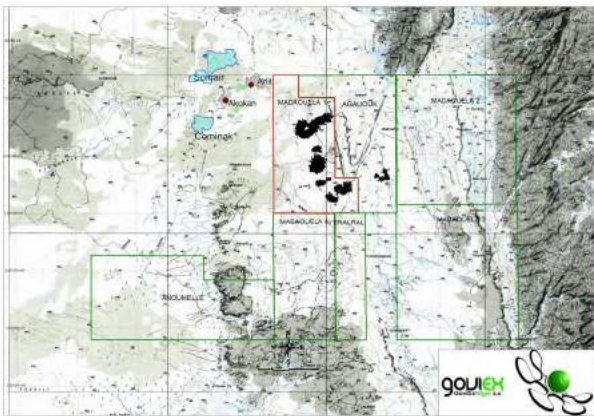


MINERAL RESOURCES¹

Resources	Tonnes	Grade	U ₃ O ₈ Contained	U ₃ O ₈ Eq ² Contained
Total	Mt	% U ₃ O ₈	Mlbs	Mlbs
Measured	17.66	0.093%	36.2	36.2
Indicated	47.83	0.102%	107.3	111.9
Inferred	92.84	0.042%	86.0	88.7

**GOVIX URANIUM IS PART
 OF THE CLEAN NUCLEAR
 ENERGY SOLUTION**

Madaouela Project, Niger (GXU 80%)¹



Project Parameters

Initial Mine Life	20 years
Pre-production Capital	US\$347 million
Operating Cost³	US\$22.2/lb U ₃ O ₈
Steady-state Production	2.48 Mlbs U ₃ O ₈

- ✓ Located in north-central Niger.
- ✓ Infrastructure: road access, skilled mine labour, groundwater and grid power.
- ✓ Environmental Permit approved July 2015.
- ✓ Madaouela I Mine Permit approved January 2016.

Mutanga Project, Zambia (GXU 100%)¹

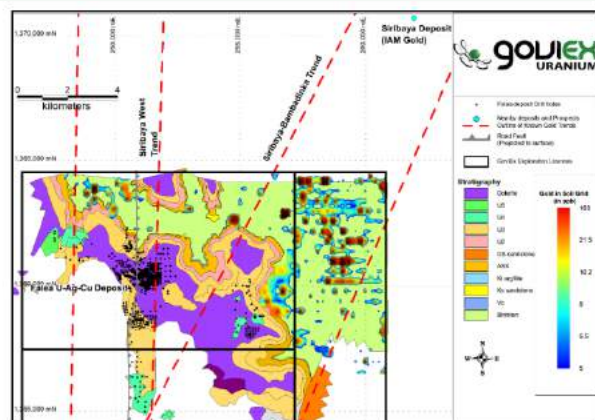
Project Parameters

Initial Mine Life	11 years
Pre-production Capital	US\$121 million
Operating Cost³	US\$31.1/lb U ₃ O ₈
Steady-state Production	2.60 Mlbs U ₃ O ₈

- ✓ Located ~200 km south of Lusaka
- ✓ Three contiguous Mining Permits, and two prospecting licenses, for a total strike length of approx. 140 km.
- ✓ Infrastructure includes: road access, ground water and available grid power.



Falea Project, Mali (GXU 100%)¹



- ✓ Located within the Falea – North Guinea-Senegal Neoproterozoic Basin, ~80 km from Areva's Saraya East uranium deposit.
- ✓ In addition, Falea contains 63 Mlbs copper and 21 Moz silver (Indicated and Inferred Resources).
- ✓ Considerable technical and environmental work completed to date.
- ✓ Two major Gold Trends intersect the Permits and underlay the uranium mineralisation.

Notes: 1. Technical information relating to the Madaouela Project in this brochure is derived from GoviEx news release dated February 18, 2021 re Updated Pre-Feasibility Study Results. Technical information relating to the Mutanga and Falea properties contained in this brochure are derived from the report titled, "NI 43-101 Technical Report on a Preliminary Economic Assessment of the Mutanga Uranium Project in Zambia", dated November 30, 2017, and "Technical Report on the Falea Uranium, Silver and Copper Deposit, Mali, West Africa", dated October 26, 2015, prepared by Roscoe Postle Associates Inc. 2. Metal prices of US\$15.50/oz Ag, US\$3.00/lb Cu and US\$70.00/lb U₃O₈. 3. Including by-product revenue.

QUALIFIED PERSON: Technical information in this brochure has been reviewed and approved by Mr. Jerome Randabel, MAIG, Chief Geologist of GoviEx, a Qualified Person as defined in NI 43-101.

DISCLAIMER: This brochure contains forward-looking information within the meaning of applicable securities laws. Forward-looking statements are subject to various risks and uncertainties concerning the specific factors disclosed here and elsewhere in GoviEx's periodic filings with Canadian securities regulators. Information provided in this document is summarized and may not contain all available material information. Please go to www.goviex.com for further information.